



CHEAT SHEET

Pipeline Metrics

Subscribers Contacts opted in to updates

Leads Contacts showing signs of sales readiness

Marketing Qualified Leads (MQLs) A Lead who has completed a high-intent action

Sales Qualified Leads (MQLs) An MQL who has been further qualified by sales

Opportunities A contact with a deal associated, but yet to be won

Customer (or Closed Won) Successfully closed opportunity, now a customer

Lost Sales (or Closed Lost) Opportunities that did not follow through

Email Metrics

Open Rate % of people who opened an email, compared to those who received it

Click Through Rate Number of people who clicked a CTA

Reply Rate % of people that responded to an outbound CTA

Unsubscribe Rate % of people who opted out of communications

Bounce Rate % of people who didn't receive an email because it was returned by their mail server

Blogging & Content Metrics

Bounce Rate

Users who leave your website without viewing another page

Visits Number of visitors to your content

Time on Page Average time spent reading your content

Click Through Rate (CTR) Number of people who followed a call-to-action

Conversion Rate People who supplied details compared with visitors

SaaS Customer Metrics

Average Customer Renewal Rate % of customers who renewed their contract

Average Customer Lifetime Value (LTV) Amount of revenue collected per customer

Upsell Number of value of SaaS customers who upgrade

Churn Customers who leave after their initial contract

Activation Rate Prospects who fully engage with your product

Net Promoter Score

Standard metric to determine how happy customers are by how likely they are to refer

Campaign Performance Metrics

Cost Per Acquisition (CPA) Average cost of the marketing activity that gets a customers to a particular stage

Return on Investment (ROI) % of profit that you can specifically attribute to marketing activity